

United States Bankruptcy Court
Southern District of Florida

In re:
Goliath Ventures Inc.
Debtor

Case No. 26-13174-RAM
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113C-1
Date Rcvd: Jun 25, 2026

User: admin
Form ID: pdf004

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 27, 2026:

Recip ID	Recipient Name and Address
sp	+ Elizabeth L. McKeen, O'Melveny & Myers LLP, 610 Newport Center Drive, 17th Floor, Newport Beach, CA 92660-6419

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 27, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 25, 2026 at the address(es) listed below:

Name	Email Address
Alexander E. Brody	on behalf of Debtor Goliath Ventures Inc. abrody@melandbudwick.com ltannenbaum@melandbudwick.com;ltannenbaum@ecf.courtdrive.com;phornia@ecf.courtdrive.com
Andrew Joseph Weisberg	on behalf of Interested Party Commodity Futures Trading Commission aweisberg@cftc.gov
Becky Nicole Saka	on behalf of Interested Party Bank of America N.A. bsaka@gunster.com
Christian Somodevilla	on behalf of Creditor United States of America - IRS Christian.Somodevilla@usdoj.gov shannon.patterson@usdoj.gov;bridgett.moore@usdoj.gov
Daniel M Coyle	on behalf of Debtor Goliath Ventures Inc. dcoyle@sequorlaw.com ngonzalez@sequorlaw.com,1113628420@filings.docketbird.com

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Daniel M Coyle	on behalf of Creditor James Deppoleto dcoyle@sequorlaw.com ngonzalez@sequorlaw.com,1113628420@filings.docketbird.com
Elizabeth R. Brusa	on behalf of Creditor Patrick Justin Renwald ebrusa@shumaker.com mkulczykcke@shumaker.com
George S. LeMieux	on behalf of Interested Party Bank of America N.A. glemieux@gunster.com
James N Robinson	on behalf of Interested Party Alston & Bird LLP jrobinson@whitecase.com sgoodrich@whitecase.com;avenes@whitecase.com;mco@whitecase.com;mco@whitecase.com
Jason Peter Hernandez	on behalf of Interested Party Coinbase Custody Trust Company LLC jhernandez@stearnsweaver.com, jmenendez@stearnsweaver.com
Jason Peter Hernandez	on behalf of Interested Party Coinbase Inc. jhernandez@stearnsweaver.com, jmenendez@stearnsweaver.com
Jeffrey R Sonn	on behalf of Creditor John Euliano jsunn@sonnlaw.com
Jonathan S. Feldman	on behalf of Creditor Committee Committee of Unsecured Creditors feldman@katiephang.com service@katiephang.com
Kelly Roberts	on behalf of Creditor Robert R. Wilberding kelly@kellyrobertslaw.com robertskr88423@notify.bestcase.com
Kimberly H Israel	on behalf of Creditor Royce McGowan kim.israel@kaufmandolowich.com jill.mcyeo@kaufmandolowich.com;natalie.nunley@kaufmandolowich.com
Matthew M Graham	on behalf of Interested Party Coinbase Custody Trust Company LLC MGRAHAM@STEARNSWEAVER.COM, wsolomon@stearnsweaver.com
Matthew M Graham	on behalf of Interested Party Coinbase Inc. MGRAHAM@STEARNSWEAVER.COM, wsolomon@stearnsweaver.com
Michael B Green	on behalf of Interested Party Bank of America N.A. mgreen@gunster.com, tsimmons@gunster.com
Noah M. Rosenblum	on behalf of Creditor James Deppoleto nrosenblum@sequorlaw.com
Office of the US Trustee	USTPRegion21.MM.ECF@usdoj.gov
Solomon B Genet	on behalf of Debtor Goliath Ventures Inc. sgenet@melandbudwick.com ltannenbaum@melandbudwick.com;mrbnfs@yahoo.com;sgenet@ecf.courtdrive.com;ltannenbaum@ecf.courtdrive.com;phornia @ecf.courtdrive.com
Steven D Schneiderman	on behalf of U.S. Trustee Office of the US Trustee Steven.D.Schneiderman@usdoj.gov

TOTAL: 22



ORDERED in the Southern District of Florida on June 24, 2026.

A handwritten signature in black ink, appearing to read "Robert A. Mark".

Robert A. Mark, Judge
United States Bankruptcy Court

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION**

In re:

GOLIATH VENTURES INC. (FL),
GOLIATH VENTURES INC. (WY),

Debtors.

Case No. 26-13174-RAM

Case No. 26-13176-RAM

Jointly Administered

Chapter 11

ORDER ADMITTING ATTORNEY PRO HAC VICE

Upon consideration of the motion (Dkt. No. 195) filed by Michael B. Green ("Local Counsel") seeking to admit pro hac vice Elizabeth L. McKeen ("Visiting Attorney") as counsel for Bank of America, N.A. ("Client"), together with the Visiting Attorney's declaration, it is

ORDERED that:

1. The motion is **GRANTED**.
2. Elizabeth L. McKeen is admitted pro hac vice to practice in this Court in this case, any related jointly administered case, and any related adversary proceeding, on behalf of Bank of America, N.A.

3. Visiting Attorney may apply to become a registered user of CM/ECF in accordance with applicable CM/ECF procedures.
4. Whether or not Visiting Attorney becomes a registered user of CM/ECF, Local Counsel must:
 - (a) review every document filed with the Court on Client's behalf;
 - (b) include their signature block – together with the signature block of Visiting Attorney – on every document filed with the Court on Client's behalf;
 - (c) unless otherwise ordered, attend all hearings that Visiting Attorney attends on Client's behalf; and
 - (d) not withdraw or otherwise cease serving as local counsel for Client unless and until successor local counsel has appeared.

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Submitted by:

Michael B. Green, Esq.
GUNSTER
600 Brickell Avenue, Suite 3500
Miami, FL 33131
Telephone: (305) 376-6000
mgreen@gunster.com

Copies furnished to all parties of record via CM/ECF.